

Fill in this information to identify the case and this filing:

Debtor Name Sysorex Government Services, Inc.  
United States Bankruptcy Court for the: Southern District of New York  
(State)  
Case number (If known): \_\_\_\_\_

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

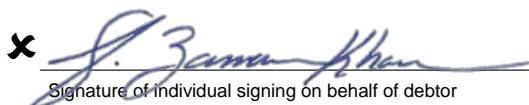
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Schedule 207

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/21/2025  
MM / DD / YYYY

  
Signature of individual signing on behalf of debtor

A. Zaman Khan

Printed name

President, SGS

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Sysorex Government Services, Inc.  
United States Bankruptcy Court for the: Southern District of New York  
(State)  
Case number (If known): \_\_\_\_\_

Check if this is an amended filing

## Official Form 206Sum

### Summary of Assets and Liabilities for Non-Individuals

12/15

#### Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 1,960,319.87

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 1,960,319.87

#### Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 26,797,021.70

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... + \$ 3,649,458.91

4. **Total liabilities**.....

Lines 2 + 3a + 3b

\$ 30,446,480.61

## Fill in this information to identify the case:

Debtor name SYMOREX GOVERNMENT SERVICES, INC.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

## Part 1: Cash and cash equivalents

## 1. Does the debtor have any cash or cash equivalents?

 No. Go to Part 2. Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. Cash on hand N/A	0

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Burke and Herbert Bank	Checking	4553	\$18,053.25 - as of 4/7/2025

4. Other cash equivalents (*Identify all*)

4.1. PNC Bank	Payroll Account	\$3,561.62 - as of 4/7/2025
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## 5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$21,614.87

## Part 2: Deposits and Prepayments

## 6. Does the debtor have any deposits or prepayments?

 No. Go to Part 3. Yes Fill in the information below.

## 7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. \_\_\_\_\_

Debtor Sysorex Government Services, Inc. Case number (*If known*) \_\_\_\_\_  
Name \_\_\_\_\_

Description, including name of holder of deposit

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**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. Cost that are annual fees and Amortized over the year for TidalWave. 134,362.33

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**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$134,362.33

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- No. Go to Part 4.  
 Yes Fill in the information below.

**11. Accounts receivable**

11a. 90 days old or less:	<u>\$502,555</u>	-	<u>doubtful or uncollectible accounts</u>	= ....	<u>\$502,555</u>
face amount					

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11b. Over 90 days old:	<u>\$611,657</u>	-	<u>doubtful or uncollectible accounts</u>	=....	<u>\$611,657</u>
face amount					

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**12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,114,212.00

**Part 4: Investments**

**13. Does the debtor own any investments?**

- No. Go to Part 5.  
 Yes Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
-----------------------------------------	------------------------------------

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \_\_\_\_\_

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**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership

15.1. \_\_\_\_\_ % \_\_\_\_\_

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**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Debtor Sysorex Government Services, Inc. \_\_\_\_\_ Case number (*If known*) \_\_\_\_\_  
Name \_\_\_\_\_

Describe:

16.1. \_\_\_\_\_

**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.  

**Part 5: Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.

Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**19. Raw materials**

\_\_\_\_\_

**20. Work in progress**

\_\_\_\_\_

**21. Finished goods, including goods held for resale**

\_\_\_\_\_

**22. Other inventory or supplies**

\_\_\_\_\_

**23. Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.  

**24. Is any of the property listed in Part 5 perishable?**

No  
 Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.  
 Yes Fill in the information below.

Debtor Sysorex Government Services, Inc. \_\_\_\_\_ Case number (*If known*) \_\_\_\_\_  
Name \_\_\_\_\_

	<b>General description</b>	<b>Net book value of debtor's interest (Where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
28.	<b>Crops-either planted or harvested</b>			
29.	<b>Farm animals</b> Examples: Livestock, poultry, farm-raised fish			
30.	<b>Farm machinery and equipment</b> (Other than titled motor vehicles)			
31.	<b>Farm and fishing supplies, chemicals, and feed</b>			
32.	<b>Other farming and fishing-related property not already listed in Part 6</b>			
33.	<b>Total of Part 6.</b> Add lines 28 through 32. Copy the total to line 85.			
34.	<b>Is the debtor a member of an agricultural cooperative?</b>	<input type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes		
35.	<b>Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?</b>	<input type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____	Valuation method _____	Current Value _____
36.	<b>Is a depreciation schedule available for any of the property listed in Part 6?</b>	<input type="checkbox"/> No <input type="checkbox"/> Yes		
37.	<b>Has any of the property listed in Part 6 been appraised by a professional within the last year?</b>	<input type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.  
 Yes Fill in the information below.

<b>General description</b>	<b>Net book value of debtor's interest (Where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
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Debtor Sysorex Government Services, Inc. Case number (*If known*) \_\_\_\_\_  
Name \_\_\_\_\_

**39. Office furniture**

<u>Desks, Chairs</u>	<u>\$4,500.00</u>	<u>Cost Basis</u>	<u>\$0.00 - Fully Depreciated</u>
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**40. Office fixtures**

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**41. Office equipment, including all computer equipment and communication systems equipment and software**

<u>Computers</u>	<u>\$6,129.88</u>	<u>Cost Basis</u>	<u>\$0.00 - Fully Depreciated</u>
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**42. Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. \_\_\_\_\_

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**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$0.00

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

No  
 Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.  
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------------------------------------------------------------------------------------------------	-------------------------------------------------------------	--------------------------------------------	---------------------------------------

**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. \_\_\_\_\_

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**48. Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. \_\_\_\_\_

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**49. Aircraft and accessories**

49.1.. \_\_\_\_\_

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Debtor Sysorex Government Services, Inc.  
Name \_\_\_\_\_

Case number (*If known*) \_\_\_\_\_

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

_____
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52. **Is a depreciation schedule available for any of the property listed in Part 8?**

No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No  
 Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

No. Go to Part 10.  
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)				

55.1.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
Copy the total to line 88.

_____
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57. **Is a depreciation schedule available for any of the property listed in Part 9?**

No  
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

No  
 Yes

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.  
 Yes Fill in the information below.

Debtor	Sysorex Government Services, Inc. Name	Case number ( <i>If known</i> )	
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			Net of accumulated amortization.
Trade Name	\$1,060,000	10-Yr Amortization	\$645,873.97
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
Customer Relations	\$1,900,000	4-Yr Amortization	\$44,246.58
64. Other intangibles, or intellectual property			
65. Goodwill	Unliquidated		
66. Total of Part 10.	\$690,130.55		
Add lines 60 through 65. Copy the total to line 89.			
67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Part 11: All other assets</b>			
70. Does the debtor own any other assets that have not yet been reported on this form?	Include all interests in executory contracts and unexpired leases not previously reported on this form.		
<input checked="" type="checkbox"/> No. Go to Part 12. <input type="checkbox"/> Yes Fill in the information below.	<input type="checkbox"/> Current value of debtor's interest		

Debtor Sysorex Government Services, Inc. \_\_\_\_\_ Case number (*If known*) \_\_\_\_\_  
Name \_\_\_\_\_

71. **Notes receivable**

Description (include name of obligor)

Total face amount

- doubtful or uncollectible amount

=

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

Tax year \_\_\_\_\_

73. **Interests in insurance policies or annuities**

Nature of claim \_\_\_\_\_  
Amount requested \_\_\_\_\_

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Nature of claim \_\_\_\_\_  
Amount requested \_\_\_\_\_

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

_____
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79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No  
 Yes

Debtor Sysorex Government Services, Inc. \_\_\_\_\_ Case number (*If known*) \_\_\_\_\_  
Name \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	\$21,614.87	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$134,362.33	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$1,114,212.12	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	-0-	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	-0-	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	-0-	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	-0-	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	-0-	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		-0-
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$690,130.55	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ -0-	
91. <b>Total.</b> Add lines 80 through 90 for each column	1,960,319.87	+ 91b. -0-
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		\$1,960,319.87

**Fill in this information to identify the case:**Debtor name SYSOREX GOVERNMENT SERVICES, INC.United States Bankruptcy Court for the: Southern District of New York

(State)

Case number (If known): \_\_\_\_\_

 Check if this is an amended filing
**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

**Be as complete and accurate as possible.****1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.**2.1 Creditor's name**Cavalry Partners (Collateral Agent)\*\***Describe debtor's property that is subject to a lien**All assets of the Company**Column A****Amount of claim**Do not deduct the value  
of collateral.**Column B****Value of collateral  
that supports this  
claim**

\$ 25,145,107

\$ 2,500,000.00\*

**Creditor's mailing address**61 Kinderkamack Road  
Woodcliff Lake, NJ 07677

\* Column B is based on a previously offered \$2.5M

letter of intent for a potential buyer.

**Describe the lien****Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

\*\* a List of the Debentures Holders is attached.

**2.2 Creditor's name**SouthStar Capital**Describe debtor's property that is subject to a lien**Two government deliver orders that are  
financed by creditor.

\$ 1,651,914.70

\$ 2,330,819.30

**Creditor's mailing address**P.O. Box 2323  
Mount Pleasant, SC 29465**Describe the lien****Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 26,797,021.70

**Debtor**

Sysorex Government Services, Inc.

Name

Case number (*if known*):

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

**Fill in this information to identify the case:**

Debtor SYSOREX GOVERNMENT SERVICES, INC.

United States Bankruptcy Court for the: Southern District of New York

(State)

**Case number** \_\_\_\_\_  
**(If known)**

Check if this is an amended filing

**Official Form 206E/F**

## **Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2

- 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
<b>2.1 Priority creditor's name and mailing address</b> <hr/> <hr/> <hr/>	<b>As of the petition filing date, the claim is:</b> \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
<b>Date or dates debt was incurred</b> <hr/> <hr/>	<b>Basis for the claim:</b> <hr/> <hr/>	
<b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)</b>		
<b>2.2 Priority creditor's name and mailing address</b> <hr/> <hr/> <hr/>	<b>As of the petition filing date, the claim is:</b> \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
<b>Date or dates debt was incurred</b> <hr/> <hr/>	<b>Basis for the claim:</b> <hr/> <hr/>	
<b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)</b>		
<b>2.3 Priority creditor's name and mailing address</b> <hr/> <hr/> <hr/>	<b>As of the petition filing date, the claim is:</b> \$ _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ _____
<b>Date or dates debt was incurred</b> <hr/> <hr/>	<b>Basis for the claim:</b> <hr/> <hr/>	
<b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_____)</b>		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim	
<b>3.1 Nonpriority creditor's name and mailing address</b>  Tek 84 13495 Gregg Street Poway, CA 90264k 84 13495 Gregg Street Po ay, CA 90264	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Trade Debt  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$1,725,206.50
<b>Date or dates debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____		
<b>3.2 Nonpriority creditor's name and mailing address</b>  TidalWave Telecom, Inc. 4215 Tierra Rejada Rd. Suite 172 Moonpark, CA. 93021 tidalWave Telecom, Inc. 4215 Tierra Reada Rd. Suite 172 Moonpark, CA. 93021 <b>Date or dates debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Trade Debt  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$484,000.00
<b>Date or dates debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____		
<b>3.3 Nonpriority creditor's name and mailing address</b>  Canon .S.A., Inc. Canon U.S.A., Inc. One Canon Park Melville, NY, 11747ne Canon Park Melville, N , 11747	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Trade Debt  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$642,700.04
<b>Date or dates debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____		
<b>3.4 Nonpriority creditor's name and mailing address</b>  Asaduz Zaman Khan 9024 Haywood Ave. Lorton, VA 22079adu Zaman han 9024 Hay ood Ave. Lorton, VA 22079	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Trade Debt  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$582,500.00
<b>Date or dates debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____		
<b>3.5 Nonpriority creditor's name and mailing address</b>  Vincent Loiacono 2603 Spartan Road Olney, MD 20832	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Trade Debt  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$205,834.00
<b>Date or dates debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____		
<b>3.6 Nonpriority creditor's name and mailing address</b>  Ring Central 20 Davis Drive, Belmont, CA 94002	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Trade Debt  <b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<b>Date or dates debt was incurred</b> _____  <b>Last 4 digits of account number</b> _____		

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address  Microsoft Subscriptions One Microsoft Way Redmond, WA 98052 Microsoft Subscriptions One Microsoft Way Redmond, WA 98052	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$0.00
	Date or dates debt was incurred _____	<b>Basis for the claim:</b> Trade Debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address  Expensify 401 SW 5th Ave, Portland, Oregon 97204 E pensify 401 SW 5th Ave, Portland, Oregon 97204	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00
	Date or dates debt was incurred _____	<b>Basis for the claim:</b> Trade Debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address  CNA Insurance 151 N. Franklin street Floor 9 Chicago, IL 60606 CNA Insurance 151 N. Franklin Street, Floor 9 Chicago, IL 60606	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00
	Date or dates debt was incurred _____	<b>Basis for the claim:</b> Trade Debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address  Paychex 911 Panorama Trail South Rochester, NY 14625, NY 14625	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00
	Date or dates debt was incurred _____	<b>Basis for the claim:</b> Trade Debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address  Anthem BCBS 2015 Staples Mill Rd Richmond VA 23230VA 23230	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00
	Date or dates debt was incurred _____	<b>Basis for the claim:</b> Trade Debt	
	Last 4 digits of account number _____	Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12 Nonpriority creditor's name and mailing address	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p><b>Basis for the claim:</b> TrTrade Debt</p> <p><b>Date or dates debt was incurred</b> _____</p> <p><b>Last 4 digits of account number</b> _____</p>	\$0.00.000
3.13 Nonpriority creditor's name and mailing address	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> TrTrade Debt</p> <p><b>Is the claim subject to offset?</b></p> <p><input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes</p> </p>	\$0.00.000
3.14 Nonpriority creditor's name and mailing address	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> TrTrade Debt</p> <p><b>Is the claim subject to offset?</b></p> <p><input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes</p> </p>	\$0.0.0000
3.15 Nonpriority creditor's name and mailing address	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> TrTrade Debt</p> <p><b>Is the claim subject to offset?</b></p> <p><input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes</p> </p>	\$0324.5900
3.16 Nonpriority creditor's name and mailing address	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> TrTrade Debt</p> <p><b>Is the claim subject to offset?</b></p> <p><input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes</p> </p>	\$093.94.00

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17	Nonpriority creditor's name and mailing address  FedEx PO Box 371461 Pittsburgh, PA 15250-7461	As of the petition filing date, the claim is: Check all that apply.  <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <input type="checkbox"/> Liquidated and neither contingent nor disputed	\$1,201.71
<p><b>Basis for the claim:</b> Trade Debt</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Is the claim subject to offset?  <input type="checkbox"/> No  <input type="checkbox"/> Yes       </p>			
3.18	Nonpriority creditor's name and mailing address  QuoteWerks Aspire Technologies, Inc. 4901 Vineland Road Suite 250 Orlando, FL 32811	As of the petition filing date, the claim is: Check all that apply.  <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00
<p><b>Basis for the claim:</b> Trade Debt</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Is the claim subject to offset?  <input type="checkbox"/> No  <input type="checkbox"/> Yes       </p>			
3.19	Nonpriority creditor's name and mailing address  Cielo Networks Inc 3432 Wintergreen Ter Grapevine, TX 76051-4293	As of the petition filing date, the claim is: Check all that apply.  <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,038.75
<p><b>Basis for the claim:</b> Trade Debt</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Is the claim subject to offset?  <input type="checkbox"/> No  <input type="checkbox"/> Yes       </p>			
3.20	Nonpriority creditor's name and mailing address  ISOLVED, INC. 11215 N Community House Rd. STE 800 Charlotte, NC 28277-4961	As of the petition filing date, the claim is: Check all that apply.  <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$756.51
<p><b>Basis for the claim:</b> Trade Debt</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Is the claim subject to offset?  <input type="checkbox"/> No  <input type="checkbox"/> Yes       </p>			
3.21	Nonpriority creditor's name and mailing address  Linked Systems, Inc. 1000 W Maude Avenue Sunnyvale, Ca 94043	As of the petition filing date, the claim is: Check all that apply.  <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00
<p><b>Basis for the claim:</b> Trade Debt</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Is the claim subject to offset?  <input type="checkbox"/> No  <input type="checkbox"/> Yes       </p>			

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.22 Nonpriority creditor's name and mailing address	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed  <input type="checkbox"/> Liquidated and neither contingent nor disputed</p> <p><b>Basis for the claim:</b> Trade Debt</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>
	\$2,787.87
<hr/>	
3.23 Nonpriority creditor's name and mailing address	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Corporate Tax</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>
	\$0.00
<hr/>	
3.24 Nonpriority creditor's name and mailing address	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Corporate Tax</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>
	\$3,000.00
<hr/>	
3.25 Nonpriority creditor's name and mailing address	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Corporate Tax</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>
	\$0.00
<hr/>	
3.26 Nonpriority creditor's name and mailing address	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <p><input checked="" type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Corporate Tax</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>
	\$15.00

**Part 3:****List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.2. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.3. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.5. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.6. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.7. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.8. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.9. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.10. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____
4.11. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____ _____	_____

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5a. \$ \_\_\_\_\_ \$0 \_\_\_\_\_

5b. Total claims from Part 2

5b. + \$ \_\_\_\_\_ 3,649,458.91 \_\_\_\_\_

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ \_\_\_\_\_ 3,649,458.91 \_\_\_\_\_

**Fill in this information to identify the case:**Debtor name SYSOREX GOVERNMENT SERVICES, INC.United States Bankruptcy Court for the: Southern District of New York  
(State)Case number (If known): \_\_\_\_\_ Chapter 11 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

<b>2. List all contracts and unexpired leases</b>		<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
<b>2.1</b>	State what the contract or lease is for and the nature of the debtor's interest  <b>IDIQ</b>	NASA Solutions for Enterprise-Wide Procurement (SEWP) V  SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770
<b>2.2</b>	State what the contract or lease is for and the nature of the debtor's interest  <b>IDIQ</b>	National Institutes of Health (NIH) NIH Information Technology Acquisition and Assessment Center (NITAAC) Chief Information Officer –Commodities and Solutions (CIO-CS)  National Institutes of Health NIH Info Tech Acquisition and Assessment Center Bethesda, MD 20892-7511
<b>2.3</b>	State what the contract or lease is for and the nature of the debtor's interest  <b>IDIQ</b>  State the term remaining  <b>3/2/26</b>	General Services Administration GSA MAS Schedule  Govt. POC: Kimberly Sanders 703-605-9162 kimberly.sanders@gsa.gov
<b>2.4</b>	State what the contract or lease is for and the nature of the debtor's interest  <b>GS-35F-210DA</b>  State the term remaining  <b>3/2/26</b>	State of Ohio  Office of Information Technology Business Office 30 East Broad Street, 39th Floor Columbus, OH 43215-3414
<b>2.5</b>	State what the contract or lease is for and the nature of the debtor's interest  <b>BPA</b>  State the term remaining  <b>3/31/25</b>	USDA Tablet BPA  Govt. POC: Kimberly Sanders 703-605-9162 kimberly.sanders@gsa.gov
	<b>List the contract number of any government contract</b>	<b>GS-35F-210DA/12314419A0036</b>

Debtor

Sysorex Government Services, Inc.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FFP</p> <p>State the term remaining</p> <p>6/30/26</p> <p>List the contract number of any government contract</p> <p>NNG15SC88B/15BNAS21FWFM10016</p>	<p>Bureau of Prisons Secure VRS Continuation</p> <p>SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FFP</p> <p>State the term remaining</p> <p>TBD</p> <p>List the contract number of any government contract</p> <p>NNG15SC88B/15BNAS21FWFM10020</p>	<p>Bureau of Prisons BOP Secure VRS Enhancements</p> <p>SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FFP</p> <p>State the term remaining</p> <p>TBD</p> <p>List the contract number of any government contract</p> <p>NNG15SC88B/15BNAS22F00000393</p>	<p>Bureau of Prisons BOP Intercept Security Scanning System</p> <p>SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FFP</p> <p>State the term remaining</p> <p>TBD</p> <p>List the contract number of any government contract</p> <p>NNG15SC88B/15BNAS22F00000345</p>	<p>Bureau of Prisons BOP Decommission of SecurPASS Whole Body Scanner</p> <p>SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FFP</p> <p>State the term remaining</p> <p>TBD</p> <p>List the contract number of any government contract</p> <p>NNG15SC88B/15BNAS23F00000294</p>	<p>Bureau of Prisons BOP Mobile MAS Cellular Assessments</p> <p>SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770</p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FFP</p> <p>State the term remaining</p> <p>TBD</p> <p>List the contract number of any government contract</p> <p>NNG15SC88B/15BBRO18FTP130281</p>	<p>Bureau of Prisons BOP Brooklyn VRS Site Survey</p> <p>SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>FFP</p> <p>State the term remaining</p> <p>TBD</p> <p>List the contract number of any government contract</p> <p>NNG15SC88B/15BNAS23F00000256</p>	<p>Bureau of Prisons BOP Intercept Body scanner, installation/decommission</p> <p>SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770</p>

Debtor

Sysorex Government Services, Inc.

Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.13	State what the contract or lease is for and the nature of the debtor's interest	FFP	Bureau of Prisons BOP Intercept Body scanner, installation/decommission  SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770
	State the term remaining	TBD	
	List the contract number of any government contract	NNG15SC88B/15BPCC23F00000155	
2.14	State what the contract or lease is for and the nature of the debtor's interest	FFP	Bureau of Prisons FY25-OST-Tek84  SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770
	State the term remaining	3/31/25	
	List the contract number of any government contract	NNG15SC88B/15BPCC24F00000089	
2.15	State what the contract or lease is for and the nature of the debtor's interest	FFP	Bureau of Prisons Tek84 Scanners  SEWP Program Management Office (PMO) 7601 Ora Glen Dr. Greenbelt, MD 20770
	State the term remaining	3/31/25	
	List the contract number of any government contract	NNG15SC88B/15BPCC25F00000024	
2.16	State what the contract or lease is for and the nature of the debtor's interest		GDIT TEIS IV  General Dynamics Information Technology Inc With offices at 3150 Fairview Park Drive Falls Church, VA 22042
	State the term remaining		
	List the contract number of any government contract	W9128Z-21-D-0002	
2.17	State what the contract or lease is for and the nature of the debtor's interest	Cisco Indirect Channel Partner Agreement	Cisco
	State the term remaining	October 24, 2023 (until cancelled)	170 West Tasman Drive, San Jose, California 95134 contract-notice@cisco.com
	List the contract number of any government contract		
2.18	State what the contract or lease is for and the nature of the debtor's interest	Authorized Reseller Letter	Getac
	State the term remaining	11/17/2024 (until cancelled)	43 Tesla, Irvine, CA 92618
	List the contract number of any government contract		
2.19	State what the contract or lease is for and the nature of the debtor's interest	Reseller Agreement	Inpixon
	State the term remaining	9/1/2018 (until cancelled)	700 Larkspur Landing Circle, Suite 199, Larkspur, CA 94939
	List the contract number of any government contract		

**Debtor** Sysorex Government Services, Inc. \_\_\_\_\_ **Case number (if known)** \_\_\_\_\_

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Authorized Government Reseller Agreement</p> <p><b>State the term remaining</b></p> <p>March 19, 2014 (until cancelled)</p> <p><b>List the contract number of any government contract</b></p> <p>MA14C040</p>	Lexmark
2.21	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Reseller Agreement</p> <p><b>State the term remaining</b></p> <p>March 2021 (until canceled)</p> <p><b>List the contract number of any government contract</b></p>	<p>Red Hat</p> <p>100 East Davie Street Raleigh, North Carolina 27601</p>
2.22	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Letter of Supply</p> <p><b>State the term remaining</b></p> <p>3/1/2019 (until canceled)</p> <p><b>List the contract number of any government contract</b></p>	<p>Samsung Electronics America, Inc.</p> <p>85 Challenger Road Ridgefield Park, NJ 07660</p>
2.23	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Master Service Agreement</p> <p><b>State the term remaining</b></p> <p>July 2021 (until canceled)</p> <p><b>List the contract number of any government contract</b></p>	<p>Staffing Pros</p> <p>134 Commerce Drive, Clarksville, VA 23927</p>
2._	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	
2._	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	
2._	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	

## Fill in this information to identify the case:

Debtor name SYSOREX GOVERNMENT SERVICES, INC.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known)

 Check if this is an amended filing

## Official Form 206H

### Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

#### 1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

## Name

## Mailing Address

## Name

Check all schedules that apply:

- D  
 E/F  
 G

2.1 Sysorex, Inc.

13880 Dulles Corner Lane  
 Street  
 Suite 120  
 Herndon, VA 20171  
 City State Zip Code

2.2 TTM Digital Assets & Technology

13880 Dulles Corner Lane  
 Street  
 Suite 120  
 Herndon, VA 20171  
 City State Zip Code

- D  
 E/F  
 G

2.3

Street

- D  
 E/F  
 G

City State Zip Code

2.4

Street

- D  
 E/F  
 G

City State Zip Code

**United States Bankruptcy Court**  
**Southern District of New York**

In re Sysorex Government Services, Inc.

Debtor(s)

Case No.  
Chapter

11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Sysorex, Inc. 13880 Dulles Corner Lane Suite 120 Herndon, VA 20171			100% Ownership

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

A. Zaman Khan, the president of Sysorex Government Services, Inc.,

I, the ^ of the ^ named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 05/05/2025

Signature 

*Penalty for making a false statement of concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

Sysorex Government Services, Inc. ("SGS")

Form 207

#30 Payments, distributions, or withdrawals credited or given to insiders

Name and address of recipient	Period	Amount	Description/value of property	Reason for providing the value
Wayne wasserberg (CEO of Sysorex, Inc) Paid by SGS	1/28/2025	33,333.33	Payroll	Compensation
Zaman Khan (President)	4/1/2024-6/30/2024	75,000.00		
	7/1/2024-9/30/2024	37,500.00		
	10/1/2024-12/31/2024	81,000.00		
	1/1/2025-3/31/2025	<u>81,500.00</u>	275,000.00 Payroll	Compensation
Vincent Loiacono (CFO)	4/1/2024-6/30/2024	62,500.00		
	7/1/2024-9/30/2024	31,250.00		
	10/1/2024-12/31/2024	68,500.00		
	1/1/2025-3/31/2025	<u>66,916.69</u>	<u>229,166.69</u> Payroll	Compensation
	Total		<u>537,500.02</u>	

#	Name	Address	email
Tranche 1: 7/7/2021			
1	6 Cavalry Fund I LP Attn. T. Walsh	61 Kinderkamack Rd, Woodcliff Lake, NJ 07677	thomas@cavalryfund.com
2	3 Bigger Capital Fund LP	11434 Glowing Sunset Lane, Las Vegas, NV 89135	michael@district2capital.com
3	1 Arieh Coll	103 Stanton Ave, Auburndale, MA 02466	acoll@collcapital.com
4	2 Bern McCarty	536 Mountain Shadow Lane, Bloomsburg, PA 17815	bern_mccarty@hotmail.com
5	4 Bliss Family Trust	710 Pradera Way, San Ramon, CA 94583	davidybliss@gmail.com
6	5 Braun Family Living Trust	69-31 171st Street, Flushing, NY 11365	rabbi.bbraun@gmail.com
7	7 Charles M. Ellingburg	6 Fern Cove, Flowood, MS 39232	mellingburg@Ellingburglaw.com
8	8 Cheryl Hintzen	30 Biltmore Estates, Phoenix, AZ 85020	Info@PeachtreePartnersAZ.com
9	9 Chuck Roberts	1300 South Venetian Way, Miami Beach, FL 33139	chuckroberts9@gmail.com
10	10 David Dent	6712 Arrowhead Pass, Edina, MN 55439	dad1909@comcast.net
11	11 District 2 Capital Fund LP	175 West Carver, Huntington, NY, 11743	michael@district2capital.com
12	12 Dominic Carbonari	1041 Deer Glen Ct, Glen Ellyn, IL 60137	carbo2077@gmail.com
13	14 Firstfire Global Opportunities Fund LLC	1040 1st Ave, Ste 190, NY, NY 10022	eli@firstfirecap.com
14	15 GPL Ventures LLC	Penn Plaza, Ste 6196, NY, NY 10119	cosmin@gplvc.com; alex@gplvc.com
15	17 James D. Clore	1845 S. US Hwy 231, Crawfordsville, IN 47933	derrick@cloreinsurance.com
16	20 JMK 2 Rosen Family LLC	31000 Northwetern Hwy, #120, Farmington Hills, MI 48334	mrosen@investmentctr.com
17	22 John Stanley Paulsen	53 N Brokenfern Dr., The Woodlands, TX 77380	jpaulsen@ineedavalve.com
18	23 JSS Investments GP	8740 Ocean View Ave, Whittier, CA 90605	sameer.sharma86@gmail.com
19	24 Kevin Miller	1647 Perlich St, McLean, VA 22101	kmiller@reingold.com
20	25 Maria Molinsky	51 Lords Hwy, East Weston, CT 06883	rmol15@aol.com
21	29 Olan N. Evans	2737 Lansdowne Dr., Montogomery, AL 36111	oneslk@aol.com
22	30 Peter Wu	1930 Sunrise Highway, Unit 18, Merrick NY 11566	pete.w12345@gmail.com
23	31 Richard Holt	2002 North Blvd., Houston, TX 77098	rholt@alvarezandmarsal.com
24	32 Robert F. Hannon	17 Washington St., Mystic, CT 06355	roberthannon62@gmail.com
25	33 Ronald Carli Veronica Carli	704 Shiloh Ter, Santa Rosa, CA 95403	carlird@yahoo.com
26	34 Ryan Wong	2 Alexandria, Irvine CA 92614	ryanwong13@gmail.com
27	35 Thomas W Genrich	7201 Ranch Road 2222 Apt 2104, Austin, TX 78730	tom.genrich@outlook.com
28	36 TR under Article 6 of Will of Harlan B Bliss	710 Pradera Way, San Ramon, CA 94583	davidybliss@gmail.com

29	37	Tri Bridge Ventures LLC	601 Monmouth Ave, Spring Lake, NJ 07762	jforsythe@tribridgellc.com
30	39	William Pullano	7500 Mange Street, Forest Hills, NY 11375	wepull1@gmail.com
31	40	William Stilley	308 Pleasant Place, Charlottesville, VA 22911	wstilley@adialpharma.com
		Tranche 2: 8/13/2021		
32	1	Alta Partners LLC	29 Valentines Lane Glen Head, NY 11545	altapartnersemail@gmail.com
33	2	Andrew Luciano	15 State Line Hill Rd, Norfolk Historic District, CT 06058	andrewluciano@sbcglobal.net
34	3	Andrew Smukler	110 Brooks Bend, Princeton, NJ 08540	asmukler@gmail.com
35	4	Ardara Capital LP	246 Brookside RdDarien, CT 06820	patrick.mullin@ardaracap.com
36	5	Briarcliffk LLC	27 Briarcliff Dr, Monsey, NY 10952	ben@briarcliffdeals.com
37	6	David S. Nagelberg 2003 Revocable Trust	939 Coast Blvd, Unit 21 DE, La Jolla, CA 92037	DAVID_NAGELBERG@yahoo.com
38	7	Dean E. Britting	13735 E Pinnacle Dr, Wichita, KS 67230	duane.britting@gmail.com
39	8	Deane A. Gilliam 2017 Irrevocable Family Trus	805 Wilmot Rd, Scarsdale, NY 10583	raskas.ari@gmail.com
40	9	Donald Rogers & Maria E Hoksbergen, JT	2900 Corte Del Pozo, Santa Fe, NM 87505	donrog1957@gmail.com
41	10	Evergreen Capital Management LLC	156 W Saddle River Rd, Saddle River, NJ 07458	jpazdro@gmail.com
42	11	Franger LLC	350 Fifth Ave, Ste 5420, NY, NY 10118	glovret@frangerllc.com
43	12	Frank Grillo	1181 Lammy Pl, Los Altos, CA 94024	grillo_f@comcast.net
44	13	Generation Capital Leverage LLC	745 Old Campus Trail Atlanta GA 30328	WSTERN@HIGHCAPUS.com
45	14	George Abraham	930 SE 5th Terrace, Pompano Beach, FL 33060	930abraham@gmail.com
46	15	Grace Lovret	66 Leslie Lane, Smithtown, NY 11787	glovret@frangerllc.com
47	16	High Capital Funding LLC	745 Old Campus Trail Atlanta GA 30328	WSTERN@HIGHCAPUS.com
48	17	Horberg Enterprises LP	289 Prospect Ave, Highland Park, IL 60035	Thorbyen@aol.com
49	19	Joel Yanowitz & Amy B. Metzenbaum Revocabl	3 Stanton Way, Mill Valley, CA 94941	jyanowitz@gmail.com
50	20	John Bodzick	16970 Reedmere Ave, Beverly Hills, MI 48025	JOHNBODZICK@GMAIL.COM
51	21	John C. Schleyer	98 Twigkenham Dr, Richboro, PA 18954	medref21@aol.com
52	23	Joseph Hurwitz	89 Spook Rock RdSuffern, NY 10901	joe@bridgeconsolidation.com
53	24	Joseph M. Lacosky	6412 Utopia Dr Colts Neck, NJ 07722	glaurino@lucbro.com
54	25	Martin Kornblum	17538 E Goldwin St, Southfield, MI 48075	mkornblum@synergyhealth.org
55	26	Michael J. Calise	509 Esplanade, Apt. N, Redondo Beach, CA 90277	mike.calise@gmail.com
56	27	Porter Partners LP	165 N Redwood Dr, STE 204, San Rafael, CA 94903	jeffporter81@gmail.com
57	28	Proactive Capital Partners LP	150 E. 58th Street, 16 Floor, New York, NY 10155	jramson@pcgadvisory.com

58 29 Puritan Partners LLC	4 Puritan Rd, Rye, NY 10580	rs@centrecourtam.com; ws@centrecourtam.com
59 30 Quick Capital LLC	66 W. Flagler Street, STE 900-2292, Miami, FL 33130	eilon@quick-cap.com
60 31 Richard Dyke Rogers	PO Box 128 Dalhart, TX 79022	dykerogers@gmail.com
61 32 Richard W. Baskerville Living Trust	2700 Scenic Pl, West Des Moines, IA 50265	bluerug9@mcschi.com
62 33 Robert Kantor	7 Heller Dr, Upper Montclair, NJ 07043	rkantor@timeequities.com
63 34 S.C. Recovery, LLC	745 Old Campus Trail Atlanta GA 30328	WSTERN@HIGHCAPUS.com
64 35 Seth Brookman	604 Bloomfield St, Hoboken, NJ 07030	glaurino@lucbro.com
65 36 Shawn & Samantha Sosnik, JT	6499 Enclave Way, Boca Raton, FL 33496	SS7215@AOL.COM
66 37 Steven Wu	33027 Garfinkle St, Union City, CA 94587	steven.wu.121290@gmail.com
67 38 Stuart Take	1005 Wilmeth Dr., Releigh, NC 27614	stutake@gmail.com
68 39 The Nicholas & Paddi Arthur Family Trust	5704 Abalone Pl, La Jolla, CA 92037	narthur@landbourn.com